



## **WP 4 – SOLE Energy Rehabilitation - Pilot Actions Pilot Action Funding Plans**

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14th December 2020



## WP4 - SOLE Energy Rehabilitation - Pilot Actions Methodology / Activities is divided into 3 main steps:

<b>1. Definition of local action plans</b>	<p>each territory defines a local Pilot Action plan</p>	<p>M7 - M15 January – September 2021</p>
<b>2. Activation of funding</b>	<p>in addition to programme funding, territories activate further sources to cover costs and define financial planning. The local plan defines blended funding options for each pilot (ESCOs, PPP – private public partnerships, ERDF funding, national or regional grants, other sources)</p>	<p>M9 - M14 March - August 2021</p>
<b>3. Implementation and monitoring</b>	<p>Pilot Actions (defined in Step 1 and co-funded in Step 2) are implemented and results and performance are monitored</p>	<p>M15 - M28 September 2021 – October 2022</p>



## Outputs and activities / 1

### **Output 4.2 Pilot Action Funding Plans**

Partners identify and access the funding for their Pilot Action

Funding Plans details the costs structure and the agreements made, partnerships with ESCOs and funding bodies to ensure a blended funding approach.

Pilot Action Funding Plan is included into Local Pilot Action Plan

### **Activity 4.2.1 Development of funding plans for each Pilot Action**

The funding plan is developed for each territory (7 in total). Each partner will contact and interact with the stakeholders identified for funding (ESCOS, banking institutes, private investors) and will define agreements with them.

### **Activity 4.2.2 Cross border peer review of Funding Plans**

The aim is to help partners, through twinning between partners with similar pilots, to ensure that they have addressed all funding options and to support them in finding solutions.



## Outputs and activities / 2

<p><b>Output 4.3</b> <b>Pilot Actions – Mid Term Monitoring Report</b></p> <p>According to Local Plans, Pilot Actions are being carried out in each territory (total 7). Implementation of pilot cost-effective technologies for energy efficiency and renewable energy systems in public buildings. Partners report on intermediate processes and performance of the actions after 6 months.</p>	<p><b>Activity 4.3.1 – 4.3.7</b> Pilot Action – Launch / Development Phase</p>
<p><b>Output 4.4</b> <b>Pilot Actions – Final Monitoring Report</b></p> <p>Reports provide final results and performance (14 months of implementation) of Pilot Actions carried out in each territory (7). This is input for activities in WP6 - Capitalisation</p>	<p><b>Activity 4.4.1 – 4.4.7</b> Pilot Action – Development / Finalisation Phase</p>



## Development of funding plans for each Pilot Action

What funding?

What legal / administrative procedures need to be undertaken?

Project partners are interested in learning more about the practical aspects of engaging ESCOs to support funding of energy efficiency related projects. ESCO participation in blended financing of energy efficiency has a huge potential, but it is not currently well developed in the project territories.

ARRR will cover the costs of engaging an **Agency** that is expert in this field.



The selected **Agency**:

- will have experience in how to engage private actors in funding of renovation projects taken forward by public authorities
- will share their practical experience as part of WP3 and participate in one of the next workshops “sharing knowledge on energy rehabilitation in public buildings”
- will propose a financing template and collect input from partners
- will draw up a "financing plan to implement the pilot action" for each territory (7 in total) in close collaboration with ARRR, ANCI Toscana and the other partners.

ARRR is carrying out the selection of the Agency (The consultancy contract will have a duration of 2 years, from January 2021 to December 2022)



**Thank you!**